Kia Ora there,

Welcome to our latest 2Shakes update. We hope 2024 is going really well for you, and everyone is keeping rugged up through winter. And if you manage to have time off over the school holidays, enjoy the time with your families and friends!

In this update:

- **Bookkeepcon24**: 2Shakes is proud to sponsor Bookkeeper of the Year!
- **Xero Roadshows**: Hope to see you there.
- We're making merch **social** with charity giveaways at the conferences 😀
- Heads up on Digital Identity Trust Framework (DISTF) Act and the Biometrics proposals from the Office of the Privacy Commissioner
- 2Tips

BOOKKEEPCON24

2Shakes will again be at Bookkeepcon this year - our 9th year in a row!

We are **sooo** stoked to be sponsoring this year's **Bookkeeper of the Year** award! Huge congratulations to the three finalists - Donna Carswell, Kate Doyle and Sarah Wagteveld - we are privileged to be presenting the award to the lucky winner at the gala dinner on Saturday 27 July.

This year's theme is Financial Fusion - Uniting Expertise, Technology and Business. Sounds just like us! Hope to see you at the James Cook Hotel in Wellington, Friday 26 and Saturday 27 July.

Let's look back at 2022, and the kowhai trees that filled Air NZ overhead lockers 😂.

Xero Roadshow

Following swiftly on from Bookkeepcon, we are really looking forward to this year's Xero Roadshow. As a Xero Connected App, so many of our customers get extra value from 2Shakes by uploading newly-onboarded clients directly into Xero Practice Manager.

Looking forward to seeing as many of you as possible at Wellington's Shed 6 on Tuesday 6 August and the Palmy Conference + Function Centre in Palmerston North on Thursday 8 August.

Making Merch Social

We always like to do something special for the conferences we go too, from the in-demand 2Shakes merch (hats, t-shirts, mugs, etc), to the 150 kowhai trees we gave

away in Christchurch in 2022!

This year, for Bookkeepcon and Xero Roadshow, we've decided to make merch social. So, we will be giving $1,000 to charity at both events, so a total $2,000 to charities that are helping with the cost of living crisis or lifting kids out of poverty. That includes City Missions, KidsCan, food banks and social supermarkets.

Plus, you get to choose! Just swing by the 2Shakes stand at any of the events and place your vote for the charity you prefer. We'll donate to each in proportion to the votes you make. 2Shakes. 2Social ✅.

DISTF and Biometric Privacy

Bit of a heads up on these at this stage 👍.

DISTF

The Digital Identity Services Trust Framework Act 2023 came into force on 1 July 2024. The idea is to create a voluntary accredited ecosystem of players that can lead to New Zealanders being able to safely and securely re-use a digital identity (rather than the need for repeated ID verification). You can also check out this RNZ article from yesterday.

At this stage the "rules" are being worked through, and companies in this space (including 2Shakes) are investigating how we can work together to be part of a national solution, while government expect an application process to be available by late 2024.

Biometrics and Privacy

The Office of the Privacy Commissioner has proposed some rules around a Biometrics Code of Practice under the Privacy Act 2020. We can see initial pros and cons here, and are looking at the information as it becomes available.

DINZ

On both these areas, and others in the pipeline, 2Shakes being a founding member of Digital Identity New Zealand (DINZ) means we are part of a body that brings industry and government together to get the best for Aotearoa. Through DINZ we will keep across all these areas, and let you know of any relevant developments as they happen.

2Tips

A couple of tips for 2Shakes users:

- **AML Reporting Entities** have until 31 August to submit this year's AML activity report to your Supervisor. Go to **AML>AML Statistics** in 2Shakes to make your report easy.
- **Give Clients Choice with IDV**

- By default, in 2Shakes we can verify NZ Drivers Licenses for you.
- To give your clients the option to use a NZ Passport, you need to complete the following two forms:
  - Centrix Subscriber Agreement
  - DIA Passport Verification Service

- If you also want to be able to verify people with Australian ID documents, you also need to complete the following:
  - Australian DVS form
- **NB:** The Australian DVS Form has recently changed - please **only use the new form** above and on our website, thanks!
- It can take up to a few weeks to get government approval, so don't wait until you have a customer who doesn't have a NZ Driver License!
- See our IDV Forms web page for full details, as well as help to fill in the forms 😎.

As always, if there's anything we can help with please reach out to the support team at support@2shakes.co.nz or use our Contact page.

Ngā mihi nui,
The 2Shakes Team

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Client Onboarding Automation | AML Due Diligence.

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